

FSC GCC Fixed Income Report

07/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.91	4.875	98.79	99.28	5.71	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	3.00	5.375	99.12	99.69	5.49	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	23.00	6.500	98.75	99.55	6.54	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.27	4.750	97.92	98.46	5.48	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.86	5.625	100.08	100.69	5.42	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.86	6.750	100.80	101.60	6.61	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.89	6.250	102.45	103.12	5.69	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.89	7.000	103.87	104.74	6.62	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.64	6.750	103.51	104.10	5.49	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.64	7.375	109.95	110.64	5.79	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.27	4.875	97.83	98.56	5.15	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.65	5.932	100.26	100.84	5.38	BB+	AT MATURITY	USD		
<b>Issuer Name</b>	<b>Issue Date</b>	<b>Maturity</b>	<b>Maturity (Years from Today)</b>	<b>Coupon %</b>	<b>Bid Price</b>	<b>Ask Price</b>	<b>Yld to Mty Ask %</b>	<b>BBG Composite</b>	<b>Maturity Type</b>	<b>Curr</b>		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.03	4.750	97.92	98.12	5.75	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.17	3.958	97.41	97.47	6.25	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.67	5.200	98.55	98.79	5.57	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.19	5.196	98.17	98.45	5.74	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.16	5.125	97.58	97.97	5.68	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.91	5.800	99.44	99.81	5.83	BB	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.13	6.625	103.04	103.43	5.68	BB	AT MATURITY	USD		
<b>Issuer Name</b>	<b>Issue Date</b>	<b>Maturity</b>	<b>Maturity (Years from Today)</b>	<b>Coupon %</b>	<b>Bid Price</b>	<b>Ask Price</b>	<b>Yld to Mty Ask %</b>	<b>Next Call Date</b>	<b>Yld to Nxt Call %</b>	<b>BBG Composite</b>	<b>Maturity Type</b>	<b>Curr</b>
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.86	100.60	10.21	04/06/2026	7.32	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.11	3.125	91.74	92.20	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.15	3.125	96.28	96.75	4.74	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.24	1.625	88.26	88.72	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.52	3.000	67.43	68.17	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.52	1.875	82.71	83.17	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	4.125	4.125	83.84	84.61	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.59	3.125	94.75	95.23	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.57	3.125	69.92	70.71	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.11	3.875	79.78	80.54	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.98	1.700	82.71	83.17	4.54	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.39	4.000	63.82	64.81	6.92	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.01	3.625	83.15	84.07	5.94	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.56	5.625	93.48	94.33	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.89	6.250	81.59	82.59	7.81	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.89	7.000	100.69	101.42	6.18	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.89	5.250	87.95	88.83	6.96	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.89	4.250	92.65	93.48	6.17	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.53	5.450	90.55	91.45	6.79	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.20	5.625	89.35	90.15	6.99	BB	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.27	9.750	127.82	128.77	4.43	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2049	15.87	6.400	113.18	113.99	5.10	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.54	6.750	100.03	100.87	6.56	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.54	6.000	81.71	82.69	7.69	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.86	5.250	93.28	93.94	5.70	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.11	4.000	98.36	98.70	5.22	AA	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.11	4.500	97.35	97.88	4.90	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.11	4.375	97.41	97.89	4.85	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.63	3.250	90.17	90.76	4.90	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.63	2.900	96.25	96.66	5.08	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.99	0.625	84.03	84.94	3.46	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.99	3.625	95.49	95.96	4.75	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.08	7.363	101.72	102.54	6.61	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.09	7.163	100.05	100.09	5.90	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.34	7.258	100.58	101.19	6.30	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.69	6.794	99.94	100.76	6.53	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.28	7.905	101.74	102.30	5.99	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.03	7.085	99.93	99.97	8.46	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	1.06	6.000	81.22	82.69	6.30	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.29	6.815	100.12	100.24	5.89	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.63	6.757	99.93	100.56	5.81	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.14	7.108	100.03	100.11	6.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	(0.02)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.48	7.305	100.87	101.99	5.87	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.21	7.187	100.11	100.23	6.00	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.22	7.199	100.13	100.25	6.01	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.65	6.875	116.98	116.91	5.38	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.34	6.991	100.17	100.24	5.78	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.64	6.500	111.98	112.74	5.12	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.64	6.500	112.10	112.87	5.10	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.71	6.500	102.99	103.79	5.93	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.32	6.850	108.18	109.07	5.86	BBB	AT MATURITY	USD
CBB International Sukuk Co SPC	05/04/2018	05/10/2025	1.58	6.875	101.07	101.82	5.64	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.67	7.625	100.36	100.49	6.82	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.67	6.375	107.36	108.03	6.95	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/08/2023	15/08/2028	4.10	6.846	99.61	100.48	6.62	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.69	6.250	99.68	100.24	5.86	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.61	6.250	101.49	102.16	5.85	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.63	7.500	102.51	102.76	6.63	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.90	7.500	99.37	99.58	7.99	B	AT MATURITY	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	3.99	6.831	98.50	99.15	7.04	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.40	6.860	98.77	99.53	6.98	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.99	6.645	99.77	100.43	6.20	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.50	6.870	98.26	98.92	7.12	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.92	6.928	100.84	101.24	5.55	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.10	6.835	99.97	100.03	6.47	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.51	7.088	100.46	100.71	5.66	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.01	6.928	99.94	100.30	(98.36)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.52	7.128	100.44	100.70	5.70	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2028	4.27	6.901	100.00	100.15	6.27	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2022	15/09/2025	1.52	6.846	99.55	100.27	6.62	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	4.03	6.704	98.01	98.66	7.04	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.87	6.811	98.24	99.04	7.06	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.89	6.506	98.97	99.72	6.67	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.39	6.300	98.19	98.91	6.76	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	2.06	6.803	99.53	100.21	6.65	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.92	7.750	101.19	101.57	6.85	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.97	6.875	99.65	99.94	6.90	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.94	6.750	99.69	99.85	6.91	NR		